

AUSTRALIAN PREMIUM SOLAR (INDIA) LIMITED

CIN: L40300GJ2013PLC075244

Registered office: Tajpur, NH-08 TA-Prantij, Sabar Kantha, Sabarkantha
Gujarat- 383205 India

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CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING

CORRIGENDUM to the Notice of Extra Ordinary General Meeting (Serial No.: EGM/01/2025-26) of the Members of Australian Premium Solar (India) Limited [Formerly known as Australian Premium Solar (India) Pvt. Ltd.] to be held on Friday, the 23th day of May, 2025 at 11:00 A.M. through Video Conferencing ("VC") or other Audio-Visual Means ("OAVM").

**To,
The Members,**

We draw kind attention of all the members of **Australian Premium Solar (India) Limited** ("the Company") towards our notice dated 29th April, 2025 calling the Extra Ordinary General Meeting ("EGM") of the Company to be held on Friday, the 23th day of May, 2025 at 11:00 A.M. through Video Conferencing ("VC") other Audio-Visual Means ("OAVM").

Pursuant to the requirements of Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company had filed application for obtaining in-principle approval of the National Stock Exchange of India Limited ("NSE") for the proposed preferential issue of equity shares and fully convertible warrants of the Company, as set out in Item No. 1 and Item No. 2 respectively of the EGM Notice, along with the explanatory statement thereto (collectively referred to as the "Preferential Issue").

NSE has asked the Company to provide certain information in respect of the Preferential Issue, by way of a Corrigendum to the EGM Notice.

Accordingly, this Corrigendum is being issued in continuation to the EGM Notice dated 29th April, 2025, together with the explanatory statement thereof and this Corrigendum shall be deemed to be an integral part of the original EGM Notice dated 29th April, 2025. All other contents of the EGM Notice dated 29th April, 2025, save and except as modified/substituted by this Corrigendum, shall remain unchanged.

THE FOLLOWING MODIFICATIONS/SUBSTITUTION IN THE EXPLANATORY STATEMENT FOR ITEM NOS. 1 AND 2 OF EGM NOTICE ARE HEREBY NOTIFIED THROUGH THIS CORRIGENDUM TO ALL THE STAKEHOLDERS/SHAREHOLDERS:

EXPLANATORY STATEMENT
ITEM NOS. 1 AND 2 OF EGM NOTICE

A. Point No. 7 – Equity Shareholding Pattern of the Company before and after the Preferential Issue:

In the Table of Shareholding Pattern, we have corrected the public shareholding % from 25.73% to 25.74%. The correct total of Non – Promoters' Holding i.e. Sub Total (B) is 25.74%.

Accordingly, after modifications, the Point No. 7 is to be read as under:

7. Equity Shareholding Pattern of the Company before and after the Preferential Issue:

| Sr. No. | Category | Pre issue Shareholding as on 18.04.2025 | | No. of Equity Shares to be Allotted | Post issue Shareholding (Presuming allotment of Equity Shares) | | No. of Warrants to be Allotted | Post issue Shareholding (Presuming allotment of equity shares and full conversion of Warrants) | |
|-----------|--|---|---------------|-------------------------------------|--|---------------|--------------------------------|--|---------------|
| | | No. of Equity Shares | % | | No. of Equity Shares | % | | No. of Equity Shares | % |
| | | | | | | | | | |
| A. | Promoters and Promoter Group Holding: | | | | | | | | |
| 1 | Indian: | | | | | | | | |
| | Individual | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 |
| 2 | Foreign Promoters: | | | | | | | | |
| | Individual | 14659342 | 74.26 | 0 | 14659342 | 72.97 | 70000 | 14729342 | 73.06 |
| | Sub Total (A) | 14659342 | 74.26 | 0 | 14659342 | 72.97 | 70000 | 14729342 | 73.06 |
| B. | Non – Promoters’ Holding | | | | | | | | |
| 1 | Institutional Investors: | | | | | | | | |
| | a) Alternate Investment Funds | 22500 | 0.11 | 0 | 22500 | 0.11 | 0 | 22500 | 0.11 |
| | b) Foreign Portfolio Investor | 104500 | 0.53 | 0 | 104500 | 0.52 | 0 | 104500 | 0.52 |
| 2 | Non-Institution Investors: | | | | | | | | |
| | a) Individual | 4483158 | 22.71 | 350000 | 4833158 | 24.06 | 0 | 4833158 | 23.97 |
| | b) NRI | 181500 | 0.92 | 0 | 181500 | 0.90 | 0 | 181500 | 0.90 |
| | c) Foreign Companies | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 |
| | d) Bodies Corporate | 105750 | 0.54 | 0 | 105750 | 0.53 | 0 | 105750 | 0.52 |
| | e) Body Corp-Ltd Liability Partnership | 1000 | 0.01 | 0 | 1000 | 0.00 | 0 | 1000 | 0.00 |
| | f) Hindu Undivided Family | 182250 | 0.92 | 0 | 182250 | 0.91 | 0 | 182250 | 0.90 |
| | g) NBFCs | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 |
| | Sub Total (B) | 5080658 | 25.74 | 350000 | 5430658 | 27.03 | 0 | 5430658 | 26.94 |
| | Grand Total (A + B) | 19740000 | 100.00 | 350000 | 20090000 | 100.00 | 70000 | 20160000 | 100.00 |

B. Point No. 16 : Practicing Company Secretary Certificate

In the PCS Certificate, the “Conclusion” para has been rectified and after rectification, re-produced the rectified version as under:

“Conclusion

Based on the procedures performed as mentioned above, evidence obtained, information and explanations and representations provided by the Company's management, we hereby certify that the issue is being made in accordance with the requirements of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.”

We have obtained the revised PCS Certificate and uploaded the same on Company's website and the weblink of the same has also been updated/revised in the Point No. 16 of the Explanatory statement of EGM Notice.

Accordingly, the Point No. 16 is to be read as under:

16. Practicing Company Secretary Certificate:

A Certificate from Mr. Hitarth S Shah, Proprietor of M/s. Hitarth S Shah & Associates, Practicing Company Secretaries, (Membership No. ACS-50728 and COP No. 23616), certifying that the preferential issue of Securities is being made in accordance with requirements of ICDR Regulations, shall be available for inspection by the members and the same may also be accessed on the Company's website, weblink of which is [Revised-PCS-Certificate_Pre-Allot_07052025.pdf](#)

All other contents of the EGM Notice dtd. 29th April 2025 together with the Explanatory Statement, save and except as modified/substituted by this Corrigendum, shall remain unchanged.

This Corrigendum to the Notice of EGM shall form an integral part of the EGM Notice dtd. 29th April 2025 which has already been circulated to the shareholders of the Company. On and from the date hereof, the EGM Notice dtd. 29th April 2025 together with the explanatory statement thereto shall always be read in conjunction with this Corrigendum.

This Corrigendum to the Notice of EGM is available on the website of the Company at www.australianpremiumsolar.co.in and National Stock Exchange of India Limited at www.nseindia.com

Registered office:

Tajpur, NH-08 TA-Prantij, Sabarkantha
Gujarat- 383205 India

For, Australian Premium Solar (India) Limited

[Formerly known as Australian Premium Solar (India) Pvt. Ltd.]
By order of the Board of Directors

Sd/-

Nikunj Kumar Chimanlal Patel
Chairman & Executive Director
DIN: 07834023

Place: Ahmedabad

Date: 07th May, 2025